

Fiduciary Oath

Putting Client's Interests First

We believe in placing our clients' best interests first. Therefore, we are proud to commit to the following five fiduciary principles:

- We will always put our clients' best interests first.
- We will act with prudence; that is, with the skill, care, diligence, and good judgment of a professional.
- We will not mislead clients, and we will provide conspicuous, full and fair disclosure of all important facts.
- We will avoid conflicts of interest.
- We will fully disclose and fairly manage, in my clients' favor, any unavoidable conflicts.*

Advisor _____

Date Signed _____